Reg. No.: 216973/75/076

Samling Power Company Ltd.

Mai-Beni Hydropower Project (9.51 MW.)

पत्र संख्या: २०८३/८४/१४

मिति: २०८३/०७/२०

श्री नेपाल स्टक एक्सचेञ्ज लिमिटेड

सिंहदरबार प्लाजा, काठमाडौं

विषय: आ.व. २०८३-८४ को प्रथम त्रैमासिक प्रतिवेदन प्रकाशित गरेको सम्बन्धमा ।

महोदय,

उपरोक्त सम्बन्धमा यस धितोपत्र बोर्डको धितोपत्र दर्ता तथा निष्काशन नियमावली, २०७३ को नियम २६ अनुसार ऐन तथा यस नियमावली बमोजिम धितोपत्र दर्ता गरेका संगठित संस्थाले प्रत्येक तीन महिनाको अनुसूची-१४ मा उल्लेखित विवरण सो त्रैमासिक अवधि समाप्त भएको तीसदिन भित्र बोर्ड समक्ष पेश गर्नु पर्ने र त्यस्तो प्रतिवेदन राष्ट्रिय स्तरको दैनिक पत्रिकामा प्रकाशन गर्नु पर्ने भएको हुनाले यस सामलिङ्ग पावर कम्पनी लिमिटेडको आ. व. २०८३-८४ को प्रथम अपरिस्कृत त्रैमासिक प्रतिवेदन यसै पत्रसाथ नत्थी गरी पठाएको बेहोरा जानकारीको लागि अनुरोध छ । साथै उक्त विवरण २०८३/०७/२० गतेको "आर्थिक अभियान" पत्रिकामा समेत प्रकाशित भएको जानकारी गराउँदछौं ।

बोधार्थ,

१) श्री नेपाल धितोपत्र बोर्ड, खुमलटार, ललितपुर

२) श्री कम्पनी रजिष्ट्रारको कार्यालय, त्रिपुरेश्वर, काठमाडौं ।

३) श्री नेपाल एसबिआई मर्चेन्ट बैंकिङ्ग लिमिटेड, हात्तिसार, काठमाडौं ।

४) श्री विद्युत नियमन आयोग, सानो गौचरण ,काठमाडौं ।

५) श्री सिडिएस एण्ड क्लियरिङ्ग लिमिटेड, पुतलीसडक, काठमाडौं ।

Samling Power Co. Ltd.

कम्पनी सचिव

सामलिङ्ग पावर कम्पनी लिमिटेड

Samling Power Company Limited

Lalitpur, Nepal

Unaudited Statement of Financial Position

As on 31st Ashoj 2083, 1st Quarter FY 2083/84

Particulars	FY 2083/84 1st Quarter Ending	FY 2082/83 4th Quarter Ending	FY 2082/83 1st Quarter Ending
Assets			
Non-Current Assets			
Property, Plant and Equipment	-	-	-
Intangible Assets	1,973,414,961	1,968,908,133	1,996,478,808
Intangible Assets under Development			
Financial Assets			
Financial Investments - Held to Maturity	9,221,894	10,102,842	30,750,000
Total Non-Current Assets	**1,982,636,855**	**1,979,010,975**	**2,027,228,808**
Current Assets			
Cash and Cash Equivalents	50,273,225	17,253,360	15,785,712
Trade Receivables	63,043,800	47,798,419	45,391,326
Other Financial Assets	20,490,957	55,753,519	29,345,409
Other Current Assets	31,813,185	29,917,981	14,808,131
Total Current Assets	165,621,167	150,723,279	105,330,578
Total Assets	**2,148,258,022**	**2,129,734,254**	**2,132,559,386**
Equity and Liabilities			
Equity			
Equity Share Capital	500,000,000	500,000,000	500,000,000
Reserve and Surplus	76,017,876	31,065,848	34,263,087
Other Reserves	17,284,241	18,333,570	25,750,000
Total Equity	**593,302,117**	**549,399,418**	**560,013,087**
Liabilities			
Non-Current Liabilities			
Borrowings	1,306,117,348	1,349,714,881	1,420,149,751
Total Non-Current Liabilities	**1,306,117,348**	**1,349,714,881**	**1,420,149,751**
Current Liabilities			
Short Term Borrowings	141,202,552	128,678,578	85,000,000
Trade and Other Payables	69,124,112	71,771,691	65,940,881
Provisions	624,302	-	-
Other Current Liabilities	37,887,591	30,169,686	1,455,666
Total Current Liabilities	**248,838,557**	**230,619,955**	**152,396,547**
Total Liabilities	**1,554,955,905**	**1,580,334,836**	**1,572,546,298**
Total Equity and Liabilities	**2,148,258,022**	**2,129,734,254**	**2,132,559,386**

Unaudited Statement of Profit or Loss and Other Comprehensive Income

For the period ending 31st Ashoj 2083, 1st Quarter FY 2083/84

Particulars	FY 2083/84 1st Quarter Ending	FY 2082/83 4th Quarter Ending	FY 2082/83 1st Quarter Ending
Revenue	92,962,939	235,192,152	78,418,699
Cost of Sales	6,752,556	26,295,818	10,340,359
Gross Profit/(Loss)	**86,210,383**	**208,896,334**	**68,078,340**
Other Income	-	-	-
Depreciation	-	-	-
Amortisation	19,797,502	78,147,462	19,256,161
Administrative and Other Operating Expenses	2,040,253	16,979,178	2,962,604
Profit from Operation	**64,372,628**	**113,769,694**	**45,859,575**
Finance Income	491	12,480	59
Finance Costs	20,882,515	93,933,603	24,073,867
Profit before Tax	**43,490,604**	**19,848,571**	**21,785,767**
Income Tax Expenses			
Current Tax	-	-	-
Deferred Tax Credit/Charge	-	-	-
Profit for the Year	**43,490,604**	**19,848,571**	**21,785,767**
Other Comprehensive Income			
Other Comprehensive Income not to classified to Profit or Loss in subsequent periods			
Re-measurement (Losses)/Gains on Post Employment Defined Benefit Plans	-	-	-
Share Transaction Costs	-	-	-
Equity Instruments through Other Comprehensive Income	(1,049,329)	(8,885,472)	(209,000)
Tax relating to items that will not to be reclassified to Profit and Loss			
Other Comprehensive Gain/(Loss) for the year, net of tax	**(1,049,329)**	**(8,885,472)**	**(209,000)**
Total Comprehensive Gain/(Loss) for the year, net of tax	**42,441,275**	**10,963,099**	**21,576,767**
Earnings per equity share of Rs. 100 each			
Basic Earnings per Share	8.49	2.19	4.32
Diluted Earnings per Share	8.49	2.19	4.32

First QUARTER DISCLOSURE AS OF Ashwin 31st, 2083 (17th October, 2026)
AS PER SECURITIES REGISTRATION AND ISSUANCE REGULATION
Annexure-14 (Related to Sub regulation 1 of regulation 26)

1. **Financial Statements**

a. The unaudited financial statements for the First quarter and financial ratios have been published along with this report.

b. Major Financial Highlights and Analysis

Key Financial Ratios	This Quarter End	Previous Quarter End
Earnings Per Share (EPS)	8.49	2.19
Current Ratio	0.67	0.65
Net worth Per Share	118.66	109.88
Market Value Per Share	435.00	420.90
Price Earnings Ratio	51.25	191.96

Financial Analysis

a. **Analysis of Changes in Inventory, Revenue and Liquidity during the Quarter**

- Revenue in the financial statements comprises of revenue generated from sale of electricity. The Plant has remained fully operational during this quarter.

b. **Analysis of Management**

- The company is planning for to development of other renewable energy projects.

2. **Legal Proceedings**

- There has been no any pending litigations and dispute by and against the company during the said period.
- There have been no any known disputes, litigations, offences and breach of applicable laws by and against the promoters and directors of the company.

3. **Analysis on Share Transaction of the Company**

Samling Power Company Ltd. and its management are neutral towards the share price and transactions as the price and transactions are determined by the market participants. The company remains committed towards providing the notices and information to investors and stakeholders. The major highlights of share transaction during the quarter are as follows: -

Maximum Share Price (NPR)	447.00
Minimum Share Price (NPR)	361.70
Last Traded Price (31st Ashwin, 2083) (NPR)	435.00
Total Traded Shares	284402.00
Total Traded Days	61

Problems and Challenges

Internal

- Retention of skilled human resources.
- To maintain operational efficiency on Power plant operation.

External

- The assessed Property Insurance claim amount NPR. 540,500.00 and assessed LOP insurance claim amount of NPR 1,70,88,800 has been received

4. **Corporate Governance**

The Board of Directors and Management team are committed for strengthening good corporate governance within the company. The company has Financial Administrative Policy, Human Resource Policy and other policies and guidelines for proper functioning of the operations of the Company.

5. **Declaration**

I, the General Manager of this Company, take the responsibility of accuracy of the information and details mentioned in this report for the period up to 1st quarter of FY 2083/84, hereby declare that the information and details provided in this Report are true, based on facts, and complete to the best of my knowledge and that information necessary for taking informed decision by the investors are not concealed.